



Moore Thompson: the corporate finance experts

www.moorethompson.co.uk

Let's talk about corporate finance...

To keep your business running efficiently and effectively, there are times when you will need specific financial solutions.

You may be looking for ways to reorganise your finances, to deliver the funds you need on more favourable terms or to improve cash flow, working capital and liquidity.

Or you may be seeking finance for the purchase of another business, to support a merger or to fund new premises or equipment that will allow your enterprise to move forward.

It is also wise to plan for the future so that, when the right time comes, you have in place an exit strategy that allows you to fully realise the assets that you have worked hard to accrue. We can help you to prepare your business, ready to handover to the next generation, or alternatively to maximise its sale potential.

When substantial sums are involved, you want to work with professional advisers experienced in their field and with a strong track record of success.

That's what Moore Thompsons' corporate finance department offers.



Our services

We'll review your project and give you objective, realistic advice to help you make decisions about the most effective, tax-efficient and affordable way forward.

Our contacts with lenders enable us to open doors to finance that might otherwise have been closed and we can support you in sourcing finance by helping you prepare detailed and persuasive funding proposals.

Our team provides a full range of corporate finance services and support, every step of the way, to Owner Managed Businesses, SME's and AIM listed companies, such as:

- Acquisitions
- Acquisitions out of administration
- Business plans and projections
- Company valuations
- Disposals
- Exit strategy planning
- Financial due diligence
- Fundraising – debt and equity
- Grooming your business for sale
- Management buyouts
- Mergers and demergers
- Reporting accountants
- Succession planning
- Grant Funding

We also offer independent financial advice through our sister firm, MT Financial Management, which holds Chartered Financial Planner status, recognised as the industry gold standard for excellence and integrity.

MT Financial Management works with a number of agricultural clients to help ensure their finances are in the best possible health. Our experienced team can advise on issues including:

- Investment portfolio management
- Exit planning strategies to maximise your assets and mitigate your tax burden
- Pension planning
- Pensions and divorce advisory service
- Inheritance tax and estate planning
- Trusts

However we work with you, we'll tailor our services and advice to individual needs and requirements and because we never forget that we are dealing with real people, their livelihoods and their futures, we offer a service with a personal touch and a commitment to building long-term client relationships.



Corporate finance specialist:



Mark Hildred

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Mark Hildred joined Moore Thompson in 1989, becoming a partner in 1993 and then becoming Managing Partner in 2004.

Mark has been involved with many of Moore Thompson's larger clients and is experienced in specialist areas including:

- Business valuations and acquisitions
- Company restructuring
- Disposals of both small and large businesses
- Due diligence
- Litigation support
- Preparation of business plans

He is also able to advise clients on raising finance, budgeting, strategic planning and taxation audit and accounting.

Corporate finance specialist:



Chris Wright

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Chris Wright became a partner of Moore Thompson following its 2008 merger with a local firm, where he was also a partner.

Prior to working for an established local firm, he worked as a manager with PricewaterhouseCoopers, where his experience included audit, corporate finance and systems reviews for large and medium-sized companies.

Chris now specialises in working with small and medium-sized owner-managed businesses operating in the farming, food processing and service industry sectors. As well as advising on general issues, including the sale and purchase of businesses, business development and succession planning, he offers proactive tax planning advice to individuals, sole traders, partnerships and limited companies. He also provides audit and accounting services to limited companies.

Corporate finance specialist:



Ken Maggs

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Ken was born and bred in South Lincolnshire. He trained and qualified as a chartered accountant in 1995.

Ken's approach to his clients is to offer advice and support tailored to their needs and to help them head in the right direction to achieve their business goals. He understands that every large business starts out as something much smaller and that with the right approach, ambition and advice, every firm can achieve growth.

As a result, a favourite aspect of his work is looking back on his clients' success and seeing how his input – from helping a business to meet its regulatory requirements to assisting with expansion into new overseas markets – has played a part in their achievements.

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Moore Thompson is registered to carry on audit work in the UK and Ireland by the Institute of Chartered Accountants in England and Wales.